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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERIC

- v. -

JOHN E. WALDEN,

WAIVER OF INDICTMENT

OF (LAK)

Defendant.

The above-named defendant, who is accused of violating Title 18, United States Code, Section 2252A(a)(5)(B) and (b)(2), being advised of the nature of the charge and of his rights, hereby waives, in open Court, prosecution by indictment and consents that the proceeding may be by information instead of by indictment.

Defendant ou lu los

Counsel for Defendant

Date:

New York, New York June 14, 2008